






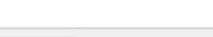


Reviews

Monitor/Reviewer User Flow

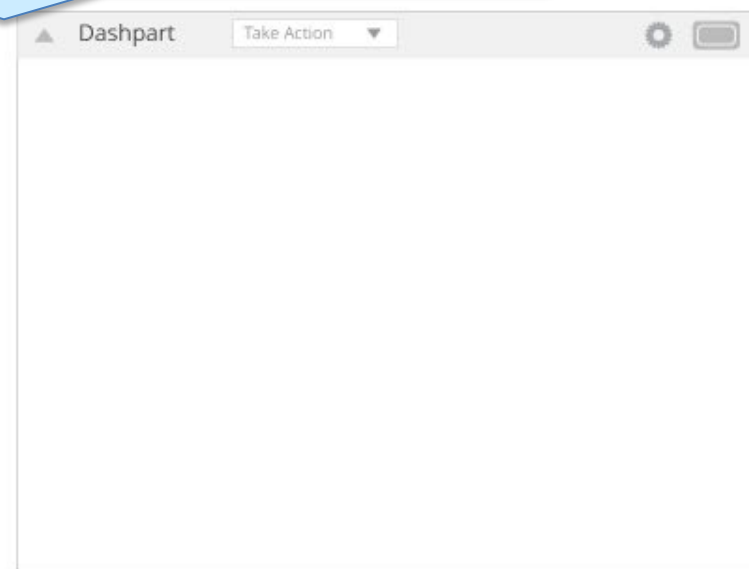
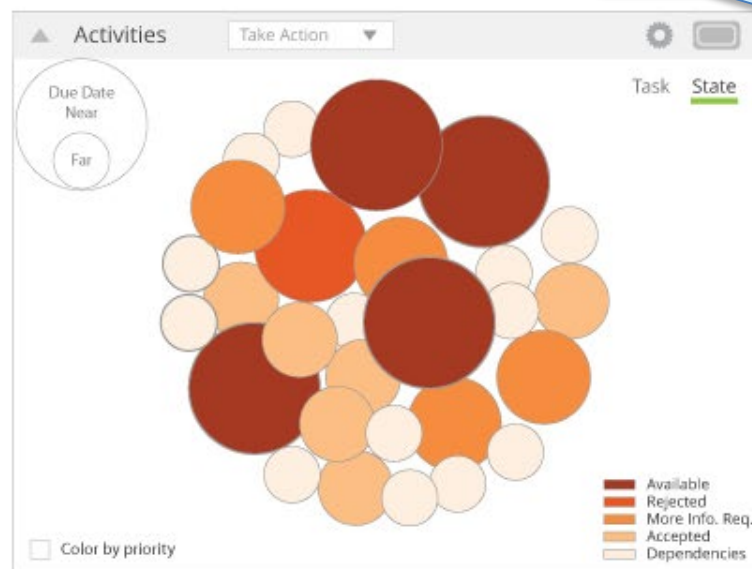
Focus on Dashboards

A finite number of dashparts – 1, 2, 3, 4...6 could be displayed depending on context. Dashboard pages do not scroll. Note that clicking the arrow at the top left side of the dashpart retracts the dashpart to just display the header.

Reviews			
Take Action ▼			
Description	Completion Status	Due Date	
<input type="checkbox"/> High risk application		2015-12-27	
<input type="checkbox"/> Employee transfer		2015-12-28	
<input type="checkbox"/> Quarterly access		2016-01-03	
<input type="checkbox"/> Data resource ownership		2016-01-29	
<input type="checkbox"/> Role			
<input type="checkbox"/> High risk application			
<input type="checkbox"/> Employee transfer			
<input type="checkbox"/> Data resource ownership			

Dashpart information, whether imagery or text should display a signal(s) toward action-oriented engagement. Icons, visualization colors, and sortable ranking should point the user toward the immediate need. Note the cog, which allows the user to switch dashparts and potentially affect other elements of the dashparts display and function. From an Admin perspective we would still provide the ability to holistically affect the Dashboard environment.

Violations	
Take Action ▼	
Rule	User
<input type="checkbox"/> Submit My and approve All Expense Reports	Ian Kilminster
<input type="checkbox"/> Submit and Approve checks	Raymond Burrell
<input type="checkbox"/> Submit My and approve All Expense Reports	Simon Kirke
<input type="checkbox"/> Submit My and approve All Expense Reports	Paul Rogers

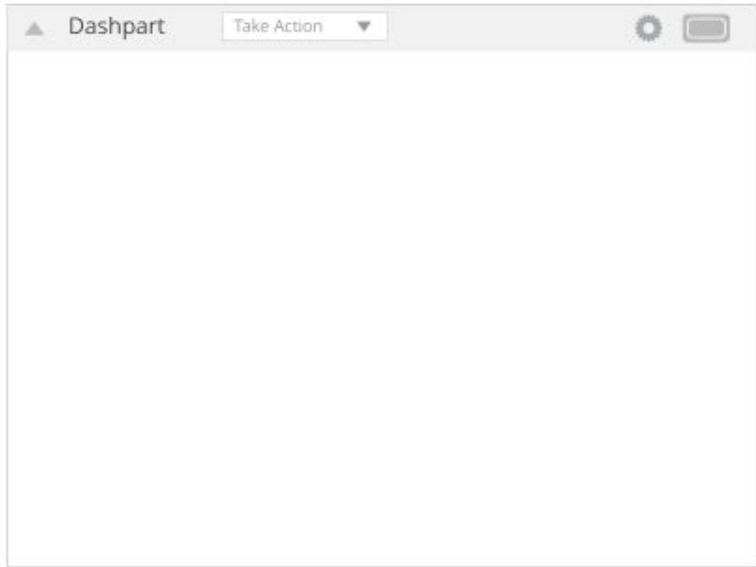
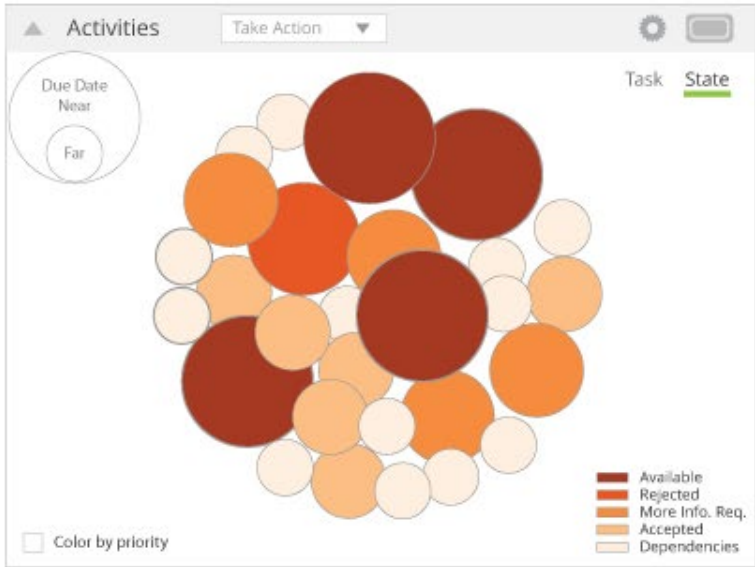


H Dashparts are modular and dynamic in information and function. Upon selection of a checkbox in Reviews, Violations par down to the ones associated with the selected reviews. The same would happen for Activities and whatever other dashparts are displayed. This functionality dynamically occurs for whichever dashpart is the focus. If the user had selected a Violation, all other dashparts would display with a focus on that violation.













ViolationsTake Action

<input type="checkbox"/>	Rule	User
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	Submit My and approve All Expense Reports	Ian Kilminster
<input type="checkbox"/>	Submit and Approve checks	Raymond Burrell

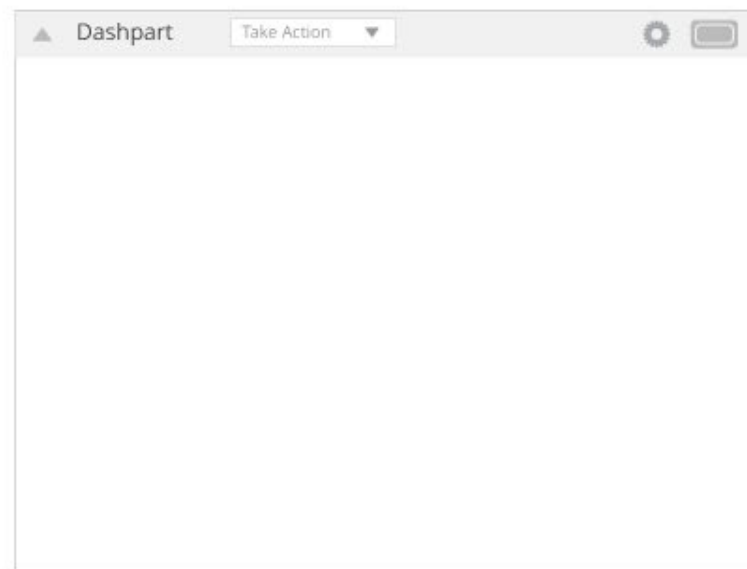
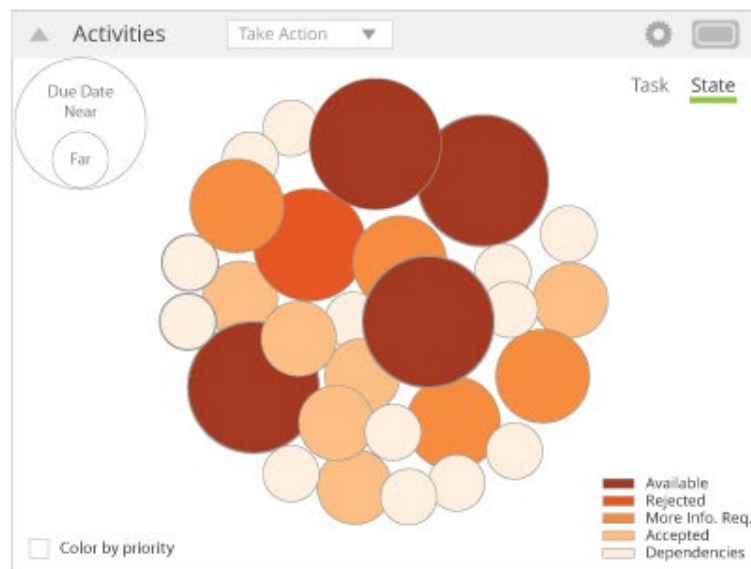


Whether searching and grouping in a dashpart or within a page table, each function should be within the contextual column of user focus, further reinforcing dynamic modularity. Here we see a column of mostly visuals. The numbers should be searchable, but default status names should be selectable as well.

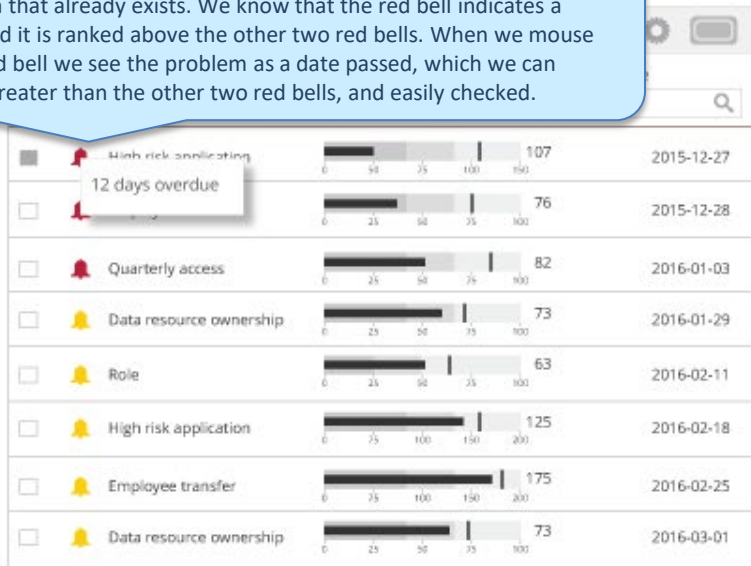
Reviews			
Description	Completion Status	Due Date	
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>  High risk application	Pending	2015-12-27	
<input type="checkbox"/>  Employee transfer	Active	2015-12-28	
<input type="checkbox"/>  Quarterly access	Completed	2016-01-03	
<input type="checkbox"/>  Data resource ownership	All	2016-01-29	
<input type="checkbox"/>  Role		2016-02-11	
<input type="checkbox"/>  High risk application		2016-02-18	
<input type="checkbox"/>  Employee transfer		2016-02-25	
<input type="checkbox"/>  Data resource ownership		2016-03-01	

Actions		
Rule	User	
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>  Submit My and approve All Expense Reports	Ian Kilminster	
<input type="checkbox"/>  Submit and Approve checks	Raymond Burrell	

Column searching and group should be done in a type-ahead fashion. If I were to type "E" or "e" for the Rule column nothing would change, but if I were to type "Ex" or "ex" or "eX", only the row for Submit My and approve All Expense Reports would display.



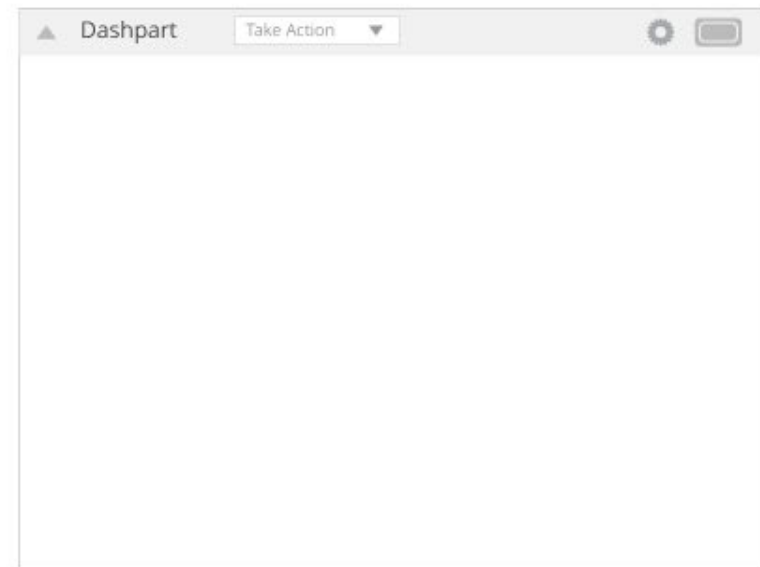
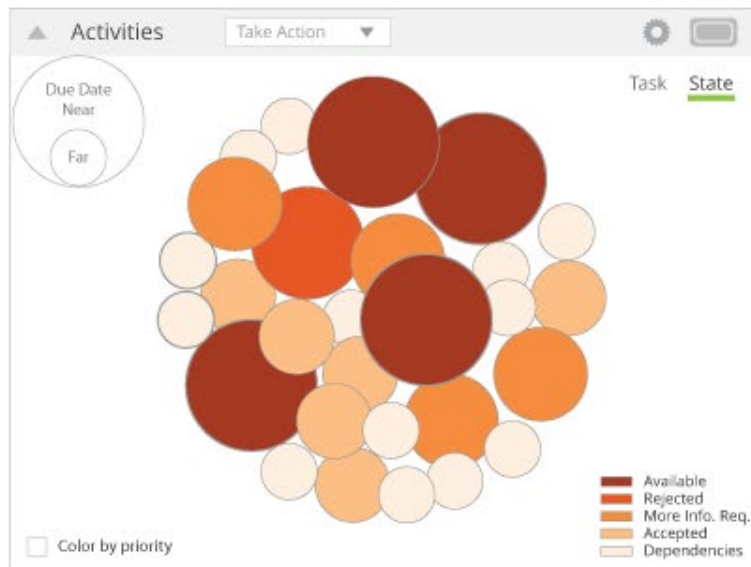
Tooltips should display another dimension of data. Never retell textual information that already exists. We know that the red bell indicates a problem and it is ranked above the other two red bells. When we mouse over the red bell we see the problem as a date passed, which we can assume is greater than the other two red bells, and easily checked.



Violations

Take Action

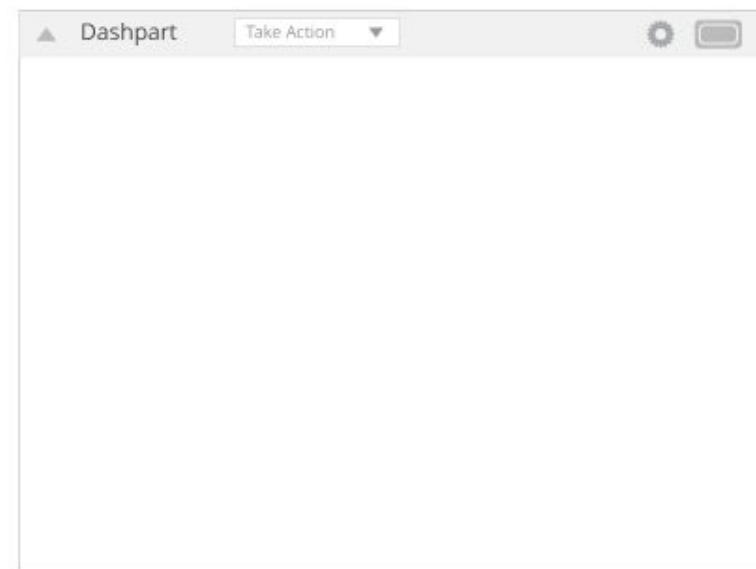
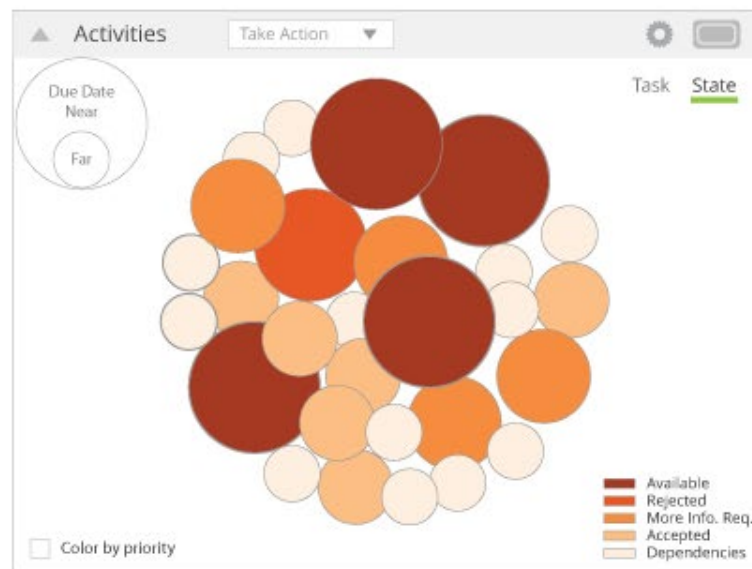
Rule	User
Submit My and approve All Expense Reports	Ian Kilminster
Submit and Approve checks	Raymond Burrell



















Take Action is a good call of reinforcement to users. The menu should be representative of logical paths for the current selection and only display what is possible at the time. The list might grow or shrink based on this concept. If nothing is selected, it might even be greyed out/non active.



Reviews		Take Action ▼			
Description	Status	Due Date			
<input type="checkbox"/> High risk applica		107	2015-12-27		
<input type="checkbox"/> Employee transfer		76	2015-12-28		
<input type="checkbox"/> Quarterly access		82	2016-01-03		
<input type="checkbox"/> Data resource ownership		73	2016-01-29		
<input type="checkbox"/> Role		63	2016-02-11		
<input type="checkbox"/> High risk application		125	2016-02-18		
<input type="checkbox"/> Employee transfer		175	2016-02-25		
<input type="checkbox"/> Data resource ownership		73	2016-03-01		

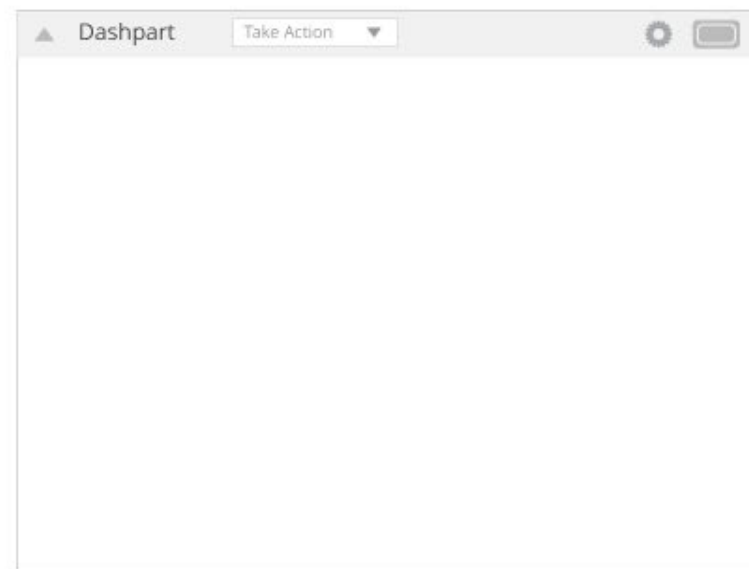
Violations		Take Action ▼			
Rule	User				
<input type="checkbox"/> Submit My and approve All Expense Reports	Ian Kilminster				
<input type="checkbox"/> Submit and Approve checks	Raymond Burrell				



If all the investigation possible within the dashboard has come to an end, and no discernable action can be taken here, the user can journey to the associated page, knowing that they must widen their search and engage with a potentially more complex display of information (which must still embrace an iterative and engaging flow based on signals). Here the user clicks the highlighted row. Potentially this could be done from the Take Action menu if popups are launched from the dashboard that negate single row clicking ability.

Re	Des						
<input type="checkbox"/>	 High risk application		107	2015-12-27			
<input type="checkbox"/>	 Employee transfer		76	2015-12-28			
<input type="checkbox"/>	 Quarterly access		82	2016-01-03			
<input type="checkbox"/>	 Data resource ownership		73	2016-01-29			
<input type="checkbox"/>	 Role		63	2016-02-11			
<input type="checkbox"/>	 High risk application		125	2016-02-18			
<input type="checkbox"/>	 Employee transfer		175	2016-02-25			
<input type="checkbox"/>	 Data resource ownership		73	2016-03-01			

Take Action		User
<input type="checkbox"/>	 Submit My and approve All Expense Reports	Ian Kilminster
<input type="checkbox"/>	 Submit and Approve checks	Raymond Burrell



Provides actionable visibility into what entitlements, permissions, and accounts users have as well as their associated groups and roles.

High Risk Application Review Take Action							
<input type="checkbox"/>	User	Business Source	Entitlement	Current Status	Previous Step Status	Last Reviewed Date	Expiration Date
<input type="checkbox"/>	Ian Kilminster	Epic	Approve all expense reports	Epic	Approve all expense reports	2015-12-27	2015-12-27
<input type="checkbox"/>	Eddie Clark	Enterprise Financial Application	Approve checks	Enterprise Financial Application	Approve checks	2015-12-28	2015-12-28
<input type="checkbox"/>	Phil Taylor	Enterprise Financial Application	Submit checks	Enterprise Financial Application	Submit checks	2016-01-03	2016-01-03
<input type="checkbox"/>	Mickey Dee	Epic	ADT limited user access for D/T/U	Epic	ADT limited user access for D/T/U	2016-01-29	2016-01-29
<input type="checkbox"/>	Phil Campbell	Epic	ADT full access	Epic	ADT full access	2016-02-11	2016-02-11
<input type="checkbox"/>	Raymond Burrell	Epic	Health benefits cashier for NCAL	Epic	Health benefits cashier for NCAL	2016-02-18	2016-02-18
<input type="checkbox"/>	Simon Kirke	Epic	Access to view MyChart, shared...	Epic	Access to view MyChart, shared...	2016-02-25	2016-02-25
<input type="checkbox"/>	Michael Ralphs	Enterprise Financial Application	Approve my expenses reports	Enterprise Financial Application	Approve my expenses reports	2016-03-01	2016-03-01









Flow through from a specific dashpart to a successive page again reveals incremental, signal-based information, building upon the user's investigation. Note that the same iconography cues as well as finding, grouping, and taking action concepts all translate over for continued reinforcement. This creates recognizable function and form, which serves to create faster cognition, greater efficiency, and instill more user confidence. Note the concise introductory text for the Reviews page. It's simply a quick description to anchor and illuminate. Static or persistent page text should never contain help or great explanation. That should be done through quick, clear visual engagement and iterative information revealed in tooltips, popups/modals, or the Help system itself.

Provides actionable visibility into what entitlements, permissions, and accounts users have as well as their associated groups and roles.

High Risk Application Review Take Action							
<input type="checkbox"/>	User	Business Source	Entitlement	Current Status	Previous Step Status	Last Reviewed Date	Expiration Date
<input type="checkbox"/>	Ian Kilminster	Enterprise Financial Application	Approve all expense reports	Epic	Approve all expense reports	2015-12-27	2015-12-27
<input type="checkbox"/>	Eddie Clark		Approve checks	Enterprise Financial Application	Approve checks	2015-12-28	2015-12-28
<input type="checkbox"/>	Phil Taylor	Enterprise Financial Application	Submit checks	Enterprise Financial Application	Submit checks	2016-01-03	2016-01-03
<input type="checkbox"/>	Mickey Dee	Epic	ADT limited user access for D/T/U	Epic	ADT limited user access for D/T/U	2016-01-29	2016-01-29
<input type="checkbox"/>	Phil Campbell	Epic	ADT full access	Epic	ADT full access	2016-02-11	2016-02-11
<input type="checkbox"/>	Raymond Burrell	Epic	Health benefits cashier for NCAL	Epic	Health benefits cashier for NCAL	2016-02-18	2016-02-18
<input type="checkbox"/>	Simon Kirke	Epic	Access to view MyChart, shared...	Epic	Access to view MyChart, shared...	2016-02-25	2016-02-25
<input type="checkbox"/>	Michael Ralphs	Enterprise Financial Application	Approve my expensereprots	Enterprise Financial Application	Approve my expensereprots	2016-03-01	2016-03-01

Tooltips should display another dimension of data. Never retell textual information that already exists. On the dashboard we saw that information and signals was separate for greater clarity in choosing a path. Now that the path is chosen, we can begin to add further data dimension. For example, Ian Kilminster does not have a high risk review element, but does have a violation. The specifics of that violation, after the user is visually engaged is revealed upon mouseover.

Provides actionable visibility into what entitlements, permissions, and accounts users have as well as their associated groups and roles.

High Risk Application Review Take Action							
	User	Business Source	Entitlement	Current Status	Previous Step Status	Last Reviewed Date	Expiration Date
<input type="checkbox"/>	Ian Kilminster	 Epic	Approve all expense reports	Epic	Approve all expense reports	2015-12-27	2015-12-27
<input type="checkbox"/>	Eddie Clark	 High risk Enterprise Financial Application	Approve checks	Enterprise Financial Application	Approve checks	2015-12-28	2015-12-28
<input type="checkbox"/>	Phil Taylor	 Enterprise Financial Application	Submit checks	Enterprise Financial Application	Submit checks	2016-01-03	2016-01-03
<input type="checkbox"/>	Mickey Dee	 Epic	ADT limited user access for D/T/U	Epic	ADT limited user access for D/T/U	2016-01-29	2016-01-29
<input type="checkbox"/>	Phil Campbell	 Epic	ADT full access	Epic	ADT full access	2016-02-11	2016-02-11
<input type="checkbox"/>	Raymond Burrell	 Epic	Health benefits cashier for NCAL	Epic	Health benefits cashier for NCAL	2016-02-18	2016-02-18
<input type="checkbox"/>	Simon Kirke	 Epic	Access to view MyChart, shared...	Epic	Access to view MyChart, shared...	2016-02-25	2016-02-25
<input type="checkbox"/>	Michael Ralphs	 Enterprise Financial Application	Approve my expensereprots	Enterprise Financial Application	Approve my expensereprots	2016-03-01	2016-03-01

Eddie Clark does have high risk, but no violations and that information should be revealed upon mouseover; here we see a placeholder reinforcing the level, but another dimension indicating the specific risk should be determined and introduced. When there are multiple signals that need to be captured, we need to think about assigning them to more relevant cell areas or creating an aggregate icon that relates to the user that there are multiple signals that need to be addressed for a particular user.

Provides actionable visibility

ed groups and roles.

Note the breadcrumbs incrementing with a clear visual indication of how to return home, or in this case to the dashboard, for quick recognition of function and further infusing of overall confidence.

High Risk Application Review Take Action							
<input type="checkbox"/>	User	Business Source	Entitlement	Current Status	Previous Step Status	Last Reviewed Date	Expiration Date
<input type="checkbox"/>	Ian Kilminster	Epic	Approve all expense reports	Epic	Approve all expense reports	2015-12-27	2015-12-27
<input type="checkbox"/>	Eddie Clark	Enterprise Financial Application	Approve checks	Enterprise Financial Application	Approve checks	2015-12-28	2015-12-28
<input type="checkbox"/>	Phil Taylor	Enterprise Financial Application	Submit checks	Enterprise Financial Application	Submit checks	2016-01-03	2016-01-03
<input type="checkbox"/>	Mickey Dee	Epic	ADT limited user access for D/T/U	Epic	ADT limited user access for D/T/U	2016-01-29	2016-01-29
<input type="checkbox"/>	Phil Campbell	Epic	ADT full access	Epic	ADT full access	2016-02-11	2016-02-11
<input type="checkbox"/>	Raymond Burrell	Epic	Health benefits cashier for NCAL	Epic	Health benefits cashier for NCAL	2016-02-18	2016-02-18
<input type="checkbox"/>	Simon Kirke	Epic	Access to view MyChart, shared...	Epic	Access to view MyChart, shared...	2016-02-25	2016-02-25
<input type="checkbox"/>	Michael Ralphs	Enterprise Financial Application	Approve my expensereprots	Enterprise Financial Application	Approve my expensereprots	2016-03-01	2016-03-01

Provides actionable visibility into what entitlements, permissions, and

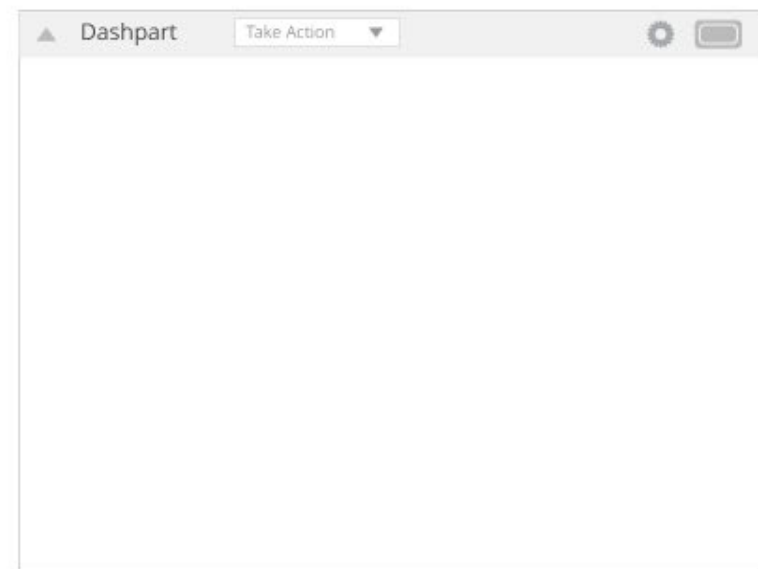
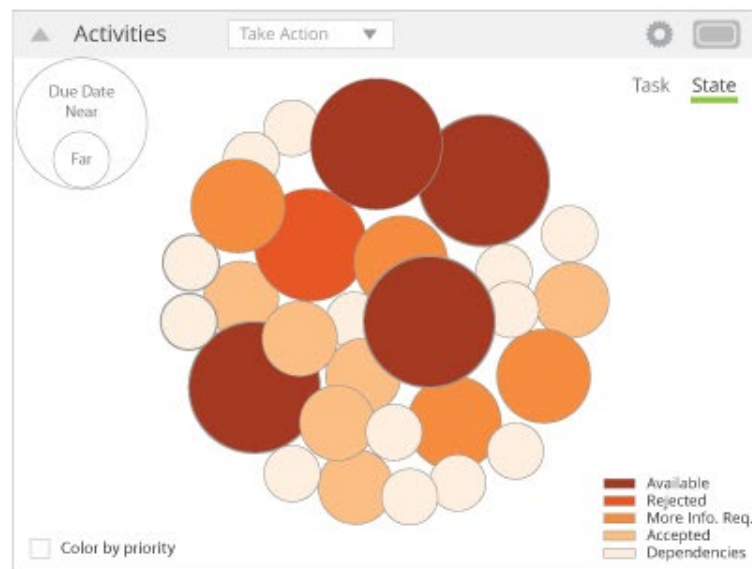
Menus that serve contextual information (e.g., based on the selection of the first row a certain number and type of menu items display) present just what the user needs based on their journey in a very immediate and efficient way.

High Risk Application Review		Take Action ▾				
<input type="checkbox"/>	User	Business	Current Status	Previous Step Status	Last Reviewed Date	Expiration Date
<input type="checkbox"/>	Ian Kilminster	Epic	Epic	Approve all expense reports	2015-12-27	2015-12-27
<input type="checkbox"/>	Eddie Clark	Enterprise	Enterprise Financial Application	Approve checks	2015-12-28	2015-12-28
<input type="checkbox"/>	Phil Taylor	Enterprise	Enterprise Financial Application	Submit checks	2016-01-03	2016-01-03
<input type="checkbox"/>	Mickey Dee	Epic	Epic	ADT limited user access for D/T/U	2016-01-29	2016-01-29
<input type="checkbox"/>	Phil Campbell	Epic	ADT full access	ADT full access	2016-02-11	2016-02-11
<input type="checkbox"/>	Raymond Burrell	Epic	Health benefits cashier for NCAL	Health benefits cashier for NCAL	2016-02-18	2016-02-18
<input type="checkbox"/>	Simon Kirke	Epic	Access to view MyChart, shared...	Access to view MyChart, shared...	2016-02-25	2016-02-25
<input type="checkbox"/>	Michael Ralphs	Enterprise Financial Application	Approve my expensereprots	Approve my expensereprots	2016-03-01	2016-03-01

Reviews			
Take Action			
Description	Completion Status	Due Date	
<input type="checkbox"/> High risk application	<div><div></div></div>	107	2015-12-27
<input type="checkbox"/> Employee transfer	<div><div></div></div>	76	2015-12-28
<input type="checkbox"/> Quarterly access	<div><div></div></div>	82	2016-01-03
<input type="checkbox"/>	<div><div></div></div>	73	

We returned to the dashboard by clicking the Home hyperlink from the breadcrumb trail on the previous page. From here we'll interact with the Activities dashpart. Without much text we see – based on information from two legends (due date and state) – an easy way to quickly process information. For example, the user could see right away that 4 of the largest bubbles are available and due relatively soon. They might want to investigate them first.

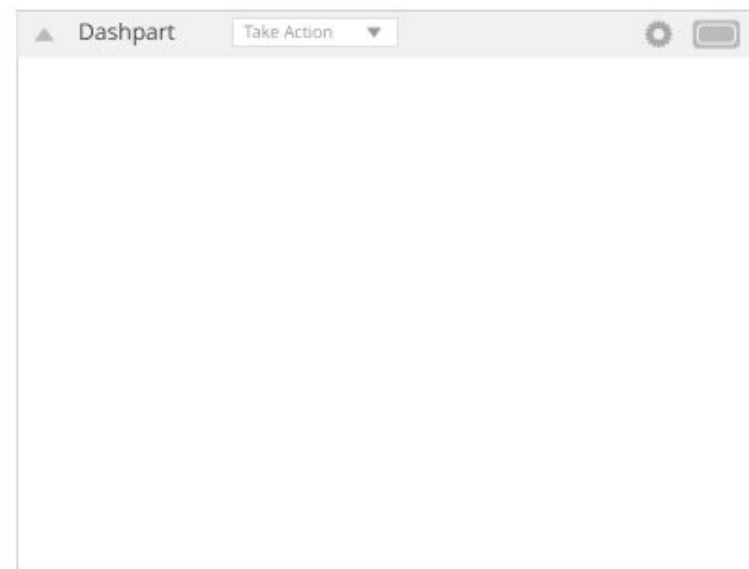
Violations	
Take Action	
Rule	User
<input type="checkbox"/> Submit My and approve All Expense Reports	Ian Kilminster
<input type="checkbox"/> Submit and Approve checks	Raymond Burrell
<input type="checkbox"/> Submit My and approve All Expense Reports	Simon Kirke
<input type="checkbox"/> Submit My and approve All Expense Reports	Paul Rogers
<input type="checkbox"/> Submit My and approve All Expense Reports	Doro Pesch
<input type="checkbox"/> Submit and Approve checks	Michael Ralphs
<input type="checkbox"/> Submit and Approve checks	Eddie Clark
<input type="checkbox"/> Submit and Approve checks	Phil Taylor



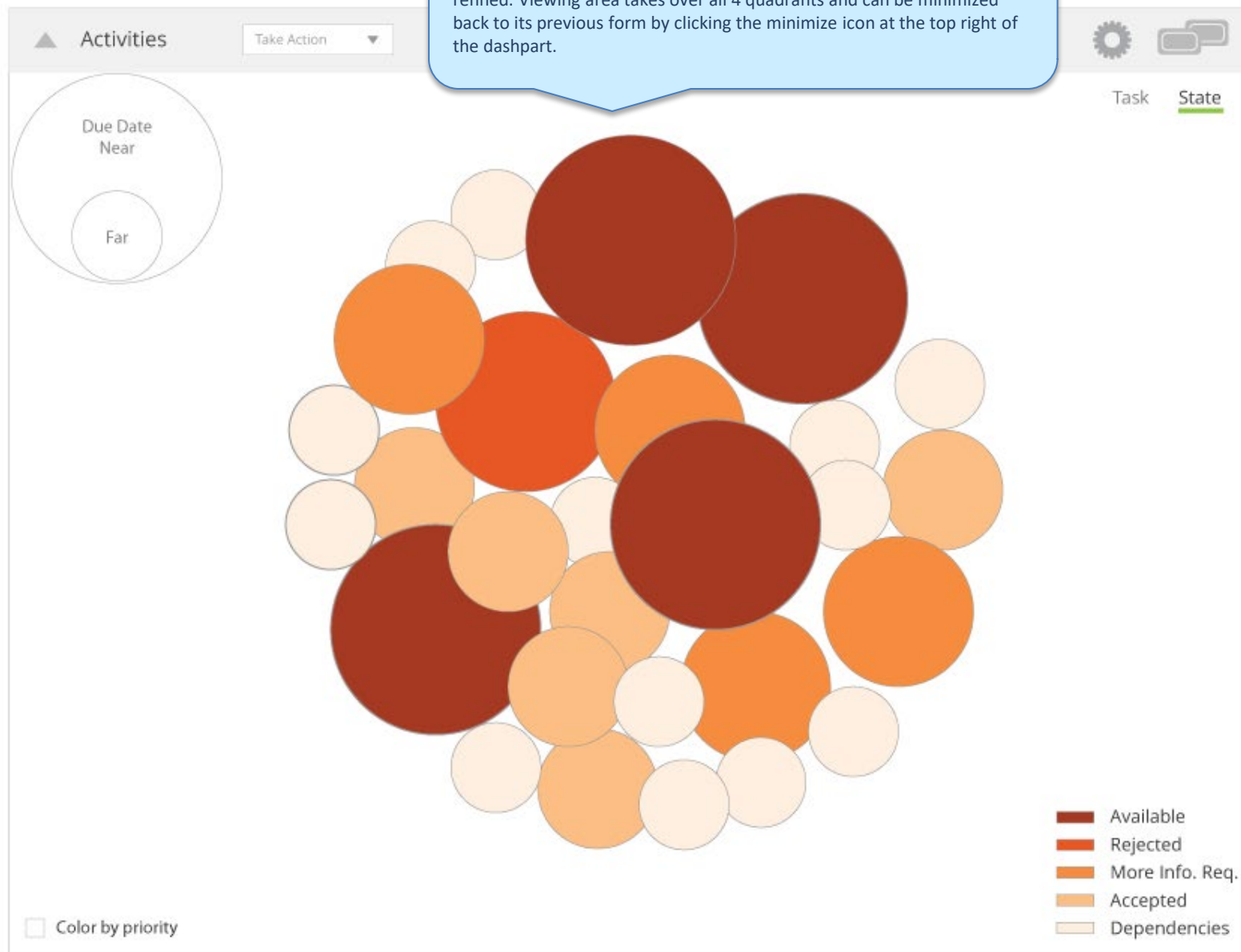
Reviews				
Take Action ▼				
Description		Completion Status	Due Date	
<input type="checkbox"/>				
<input type="checkbox"/>	High risk application	<div><div></div></div> 107	2015-12-27	
<input type="checkbox"/>	Employee transfer	<div><div></div></div> 76	2015-12-28	
<input type="checkbox"/>	Quarterly access	<div><div></div></div> 82	2016-01-03	
<input type="checkbox"/>	Data resource ownership	<div><div></div></div> 73	2016-01-29	
<input type="checkbox"/>	Role	<div><div></div></div> 63		
<input type="checkbox"/>	High risk application			
<input type="checkbox"/>	Employee transfer			
<input type="checkbox"/>	Data resource ownership			

Mousing over one of the Available bubbles that is due soon shows that Denise Bensons ability to "Submit checks in finance app. dept. only" needs to be revoked. The actual due date is shown as well as the requestor. This can now be quickly assessed based on the concise level of information, and mousing over the other 3 Available bubbles would allow the user to make a confident decision.

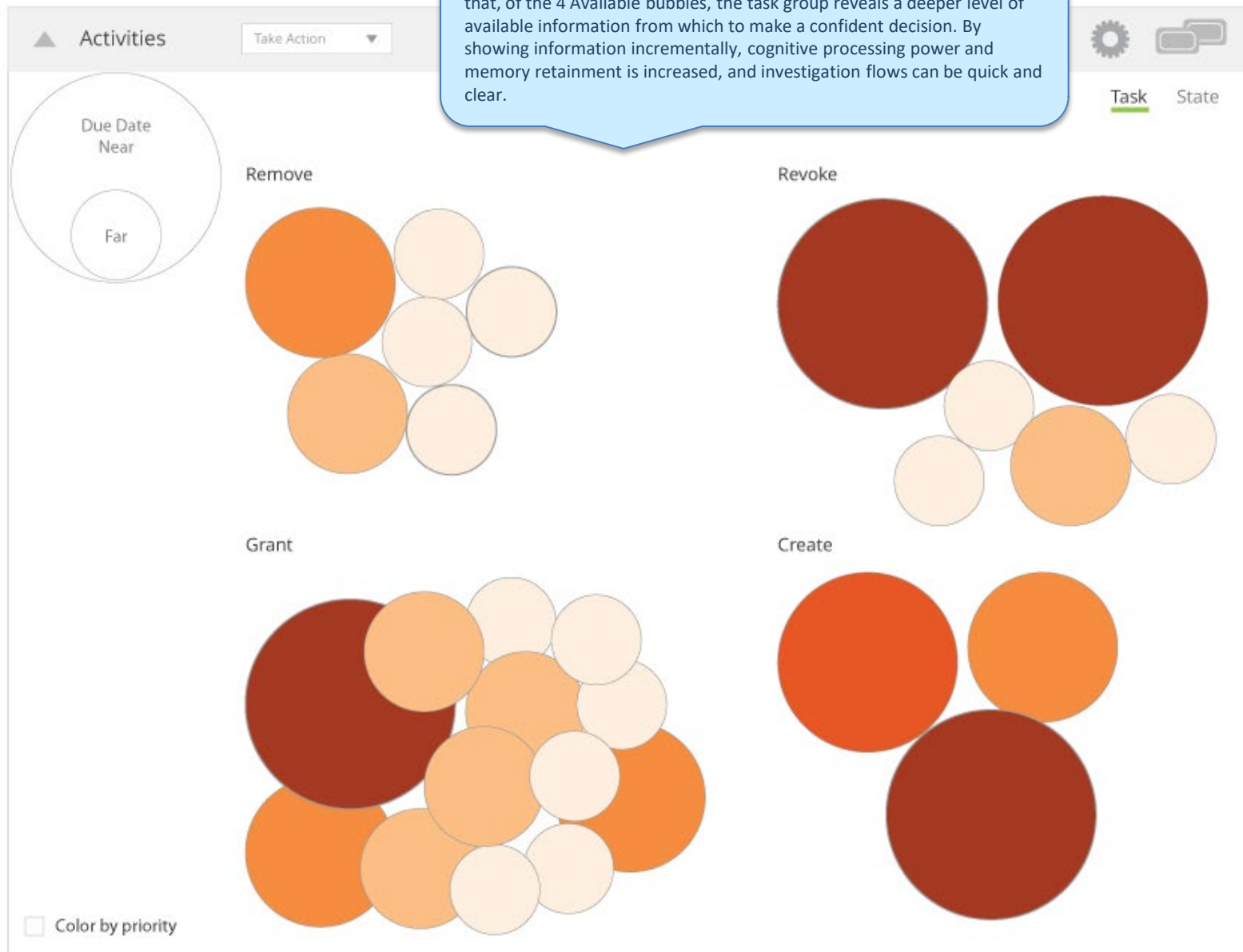
Violations		
Take Action ▼		
Rule	User	
<input type="checkbox"/>		
<input type="checkbox"/>	Submit My and approve All Expense Reports	Ian Kilminster
<input type="checkbox"/>	Submit and Approve checks	Raymond Burrell
<input type="checkbox"/>	Submit My and approve All Expense Reports	Simon Kirke
<input type="checkbox"/>	Submit My and approve All Expense Reports	Paul Rogers
<input type="checkbox"/>	Submit My and approve All Expense Reports	Doro Pesch
<input type="checkbox"/>	Submit My and approve All Expense Reports	Michael Ralphs
<input type="checkbox"/>	Submit My and approve All Expense Reports	Eddie Clark
<input type="checkbox"/>	Submit My and approve All Expense Reports	Phil Taylor

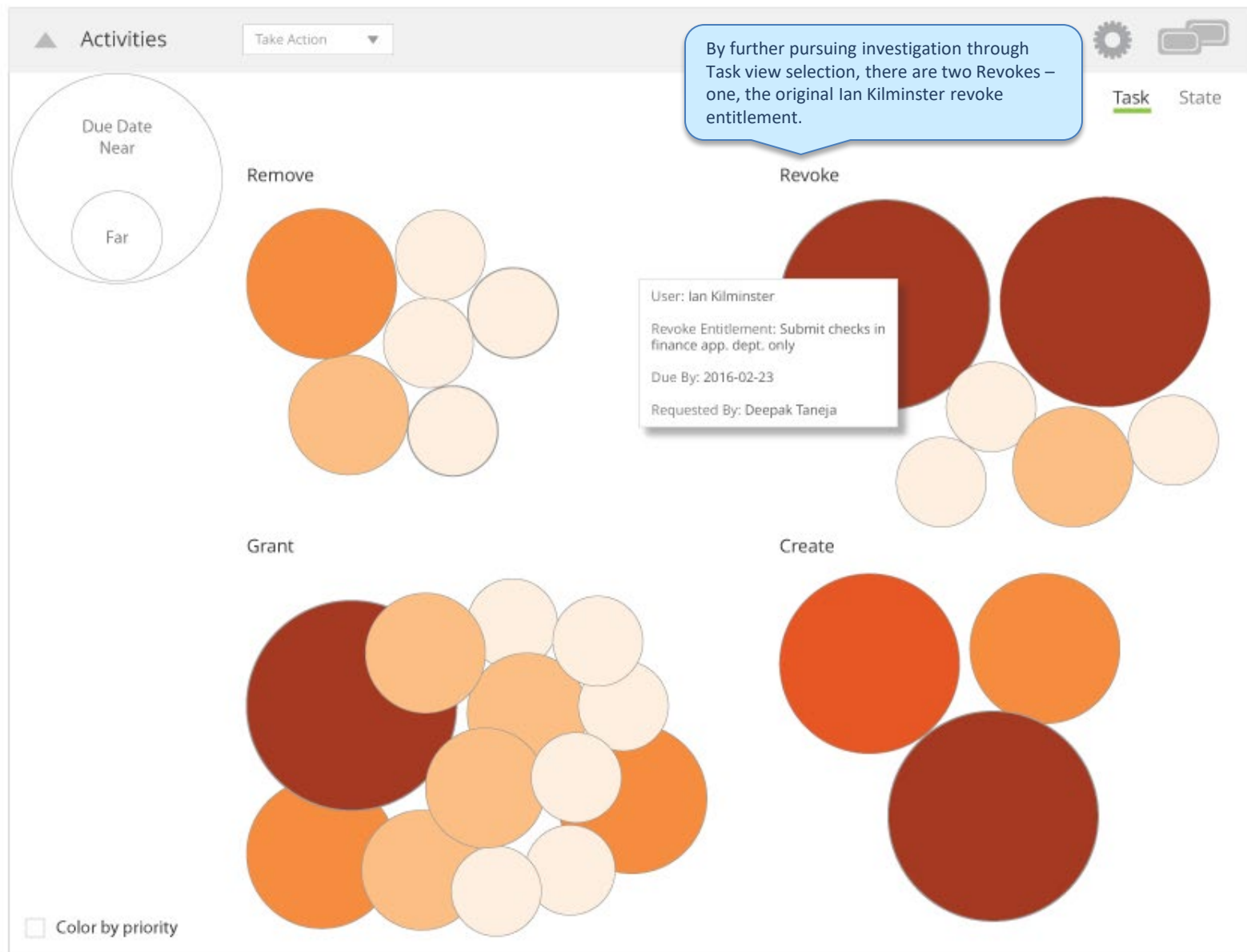


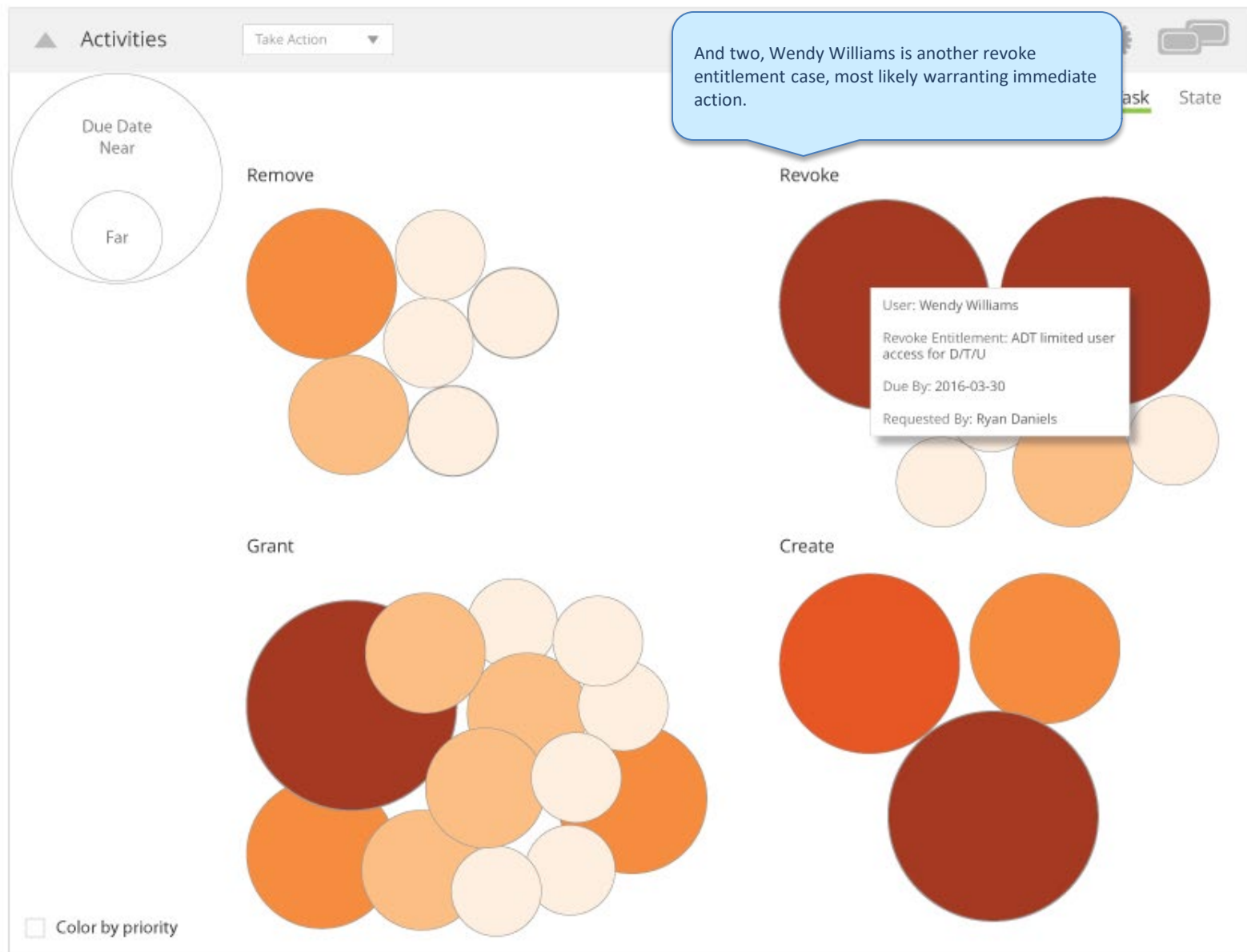
Clicking on the maximize icon at the top-right of the dashpart on the previous screen allows the focus on the Activities dashpart to be further refined. Viewing area takes over all 4 quadrants and can be minimized back to its previous form by clicking the minimize icon at the top right of the dashpart.







Clicking the Task link displays the bubbles grouped by task. Now we see that, of the 4 Available bubbles, the task group reveals a deeper level of available information from which to make a confident decision. By showing information incrementally, cognitive processing power and memory retainment is increased, and investigation flows can be quick and clear.











Users				
Take Action				
User		Details		
<input type="checkbox"/>				
<input type="checkbox"/>	Ian Kilminster	Department: Finance Title: Senior Accounting Manager Supervisor: Dan Peterson Location: Boston	Email: ian.kilminster@company.com Start Date: 2009-01-18 Request Delegates: Phil Taylor Business Unit: Product and Funding	Job Family: Senior Finance Management Job Code: 12 Job Level: 3 Job Status: Full Time Active User ID: 104 UID: C56014 Unique ID: CN=ikilminster,OU=Finance... Login ID: IKilminster
<input type="checkbox"/>	Wendy Williams	Department: Finance Title: Controller Supervisor: Dan Peterson Location: Chicago	Email: wendy.williams@company.com Start Date: 2006-06-27 Request Delegates: Multiple Business Unit: Regulatory Controllers	Job Family: Senior Finance Management Job Code: 42 Job Level: 3 Job Status: Full Time Active User ID: 703 UID: C56043 Unique ID: CN=wwilliams,OU=Finance... Login ID: wwilliams
<input type="checkbox"/>	Patricia Andrzejewski	Department: Finance Title: Accounts Receivable Director Supervisor: Dan Peterson Location: Boston	Email: patricia.andrzejewski@company.com Start Date: 2012-09-05 Request Delegates: Neil Giraldo Business Unit: Product and Funding	Job Family: Senior Finance Management Job Code: 10 Job Level: 3 Job Status: Full Time Active User ID: 101 UID: C56011 Unique ID: CN=pandrzejewski,OU=Finance... Login ID: pandrzejewski
<input type="checkbox"/>	Lita Ford	Department: Finance Title: Senior Accounting Manager Supervisor: Dan Peterson Location: Boston	Email: lita.ford@company.com Start Date: 2005-12-07 Request Delegates: Cherry Currie Business Unit: IT	Job Family: Senior Finance Management Job Code: 12 Job Level: 3 Job Status: Full Time Active User ID: 104 UID: C56014 Unique ID: CN=lford,OU=Finance... Login ID: lford

Users Take Action							
User	Details						
<input type="checkbox"/> <div> <div>Ian Kilminster</div>  </div>	<div> <div> <div>Department: Finance</div> <div>Title: Senior Accounting Manager</div> <div>Supervisor: Dan Peterson</div> <div>Location: Boston</div> </div> <div> <div>Email: ian.kilminster@company.com</div> <div>Start Date: 2009-01-18</div> <div>Request Delegates: Phil Taylor</div> <div>Business Unit: Product and Funding</div> </div> <div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 12</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div> <div> <div>User ID: 104</div> <div>UID: C56014</div> <div>Unique ID: CN=ikilminster,OU=Finance...</div> <div>Login ID: IKilminster</div> </div> </div>						
Access	Requests	Notes					
<input type="checkbox"/> Finance Manager View <input type="checkbox"/> 401K - Admin Team Member <input type="checkbox"/> Bonus - Approval Access - Finance Dept. Only <input type="checkbox"/> Payroll Change - Authorization Access <input type="checkbox"/> Payroll Employee View: Create <input type="checkbox"/> Payroll Employee View: Terminate	<input type="checkbox"/> Remove - 001 <input type="checkbox"/> Change - 002 <input type="checkbox"/> Remove - 003 <input type="checkbox"/> Remove - 004 <input type="checkbox"/> Reset Password - 006 <input type="checkbox"/> Terminate User - 007						
<input type="checkbox"/> <div> <div>Wendy Williams</div>  </div>	<div> <div> <div>Department: Finance</div> <div>Title: Controller</div> <div>Supervisor: Dan Peterson</div> <div>Location: Chicago</div> </div> <div> <div>Email: wendy.williams@company.com</div> <div>Start Date: 2006-06-27</div> <div>Request Delegates: Multiple</div> <div>Business Unit: Regulatory Controllers</div> </div> <div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 42</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div> <div> <div>User ID: 703</div> <div>UID: C56043</div> <div>Unique ID: CN=wwilliams,OU=Finance...</div> <div>Login ID: wwilliams</div> </div> </div>						
<input type="checkbox"/> <div> <div>Patricia Andrzejewski</div>  </div>	<div> <div> <div>Department: Finance</div> <div>Title: Accounts Receivable Director</div> <div>Supervisor: Dan Peterson</div> <div>Location: Boston</div> </div> <div> <div>Email: patricia.andrzejewski@company.com</div> <div>Start Date: 2012-09-05</div> <div>Request Delegates: Neil Giraldo</div> <div>Business Unit: Product and Funding</div> </div> <div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 10</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div> <div> <div>User ID: 101</div> <div>UID: C56011</div> <div>Unique ID: CN=pandrzejewski,OU=Finance...</div> <div>Login ID: pandrzejewski</div> </div> </div>						
<input type="checkbox"/> <div> <div>Lita Ford</div>  </div>	<div> <div> <div>Department: Finance</div> <div>Title: Senior Accounting Manager</div> <div>Supervisor: Dan Peterson</div> <div>Location: Boston</div> </div> <div> <div>Email: lita.ford@company.com</div> <div>Start Date: 2005-12-07</div> <div>Request Delegates: Cherry Currie</div> <div>Business Unit: IT</div> </div> <div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 12</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div> <div> <div>User ID: 104</div> <div>UID: C56014</div> <div>Unique ID: CN=lford,OU=Finance...</div> <div>Login ID: lford</div> </div> </div>						

Users are assigned to you as part of your group and display based on entitlements, permissions, and accounts.

Users Take Action					
User		Details			
<input type="checkbox"/>	<div> <div>Ian Kilminster</div>  <div> <div>High risk</div> <div>0 exceptions</div> <div>2 violations</div> <div>...more</div> </div> </div>	<div> <div>Finance</div> <div>Accounting Manager</div> <div>Ian Peterson</div> <div>Location: Boston</div> </div>	<div> <div>Email: ian.kilminster@company.com</div> <div>Start Date: 2009-01-18</div> <div>Request Delagates: Phil Taylor</div> <div>Business Unit: Product and Funding</div> </div>	<div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 12</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div>	<div> <div>User ID: 104</div> <div>UID: C56014</div> <div>Unique ID: CN=ikilminster,OU=Finance...</div> <div>Login ID: IKilminster</div> </div>
Access		Requests		Notes	
<input type="checkbox"/> Finance Manager View <input type="checkbox"/> 401K - Admin Team Member <input type="checkbox"/> Bonus - Approval Access - Finance Dept. Only <input type="checkbox"/> Payroll Change - Authorization Access <input type="checkbox"/> Payroll Employee View: Create <input type="checkbox"/> Payroll Employee View: Terminate		<input type="checkbox"/> Remove - 001 <input type="checkbox"/> Change - 002 <input type="checkbox"/> Remove - 003 <input type="checkbox"/> Remove - 004 <input type="checkbox"/> Reset Password - 006 <input type="checkbox"/> Terminate User - 007		<div></div>	
<input type="checkbox"/>	<div> <div>Wendy Williams</div>  </div>	<div> <div>Department: Finance</div> <div>Title: Controller</div> <div>Supervisor: Dan Peterson</div> <div>Location: Chicago</div> </div>	<div> <div>Email: wendy.williams@company.com</div> <div>Start Date: 2006-06-27</div> <div>Request Delagates: Multiple</div> <div>Business Unit: Regulatory Controllers</div> </div>	<div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 42</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div>	<div> <div>User ID: 703</div> <div>UID: C56043</div> <div>Unique ID: CN=wwilliams,OU=Finance...</div> <div>Login ID: wwilliams</div> </div>
<input type="checkbox"/>	<div> <div>Patricia Andrzejewski</div>  </div>	<div> <div>Department: Finance</div> <div>Title: Accounts Receivable Director</div> <div>Supervisor: Dan Peterson</div> <div>Location: Boston</div> </div>	<div> <div>Email: patricia.andrzejewski@company.com</div> <div>Start Date: 2012-09-05</div> <div>Request Delagates: Neil Giraldo</div> <div>Business Unit: Product and Funding</div> </div>	<div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 10</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div>	<div> <div>User ID: 101</div> <div>UID: C56011</div> <div>Unique ID: CN=pandrzejewski,OU=Finance...</div> <div>Login ID: pandrzejewski</div> </div>
<input type="checkbox"/>	<div> <div>Lita Ford</div>  </div>	<div> <div>Department: Finance</div> <div>Title: Senior Accounting Manager</div> <div>Supervisor: Dan Peterson</div> <div>Location: Boston</div> </div>	<div> <div>Email: lita.ford@company.com</div> <div>Start Date: 2005-12-07</div> <div>Request Delagates: Cherry Currie</div> <div>Business Unit: IT</div> </div>	<div> <div>Job Family: Senior Finance Management</div> <div>Job Code: 12</div> <div>Job Level: 3</div> <div>Job Status: Full Time Active</div> </div>	<div> <div>User ID: 104</div> <div>UID: C56014</div> <div>Unique ID: CN=lford,OU=Finance...</div> <div>Login ID: lford</div> </div>

Requests

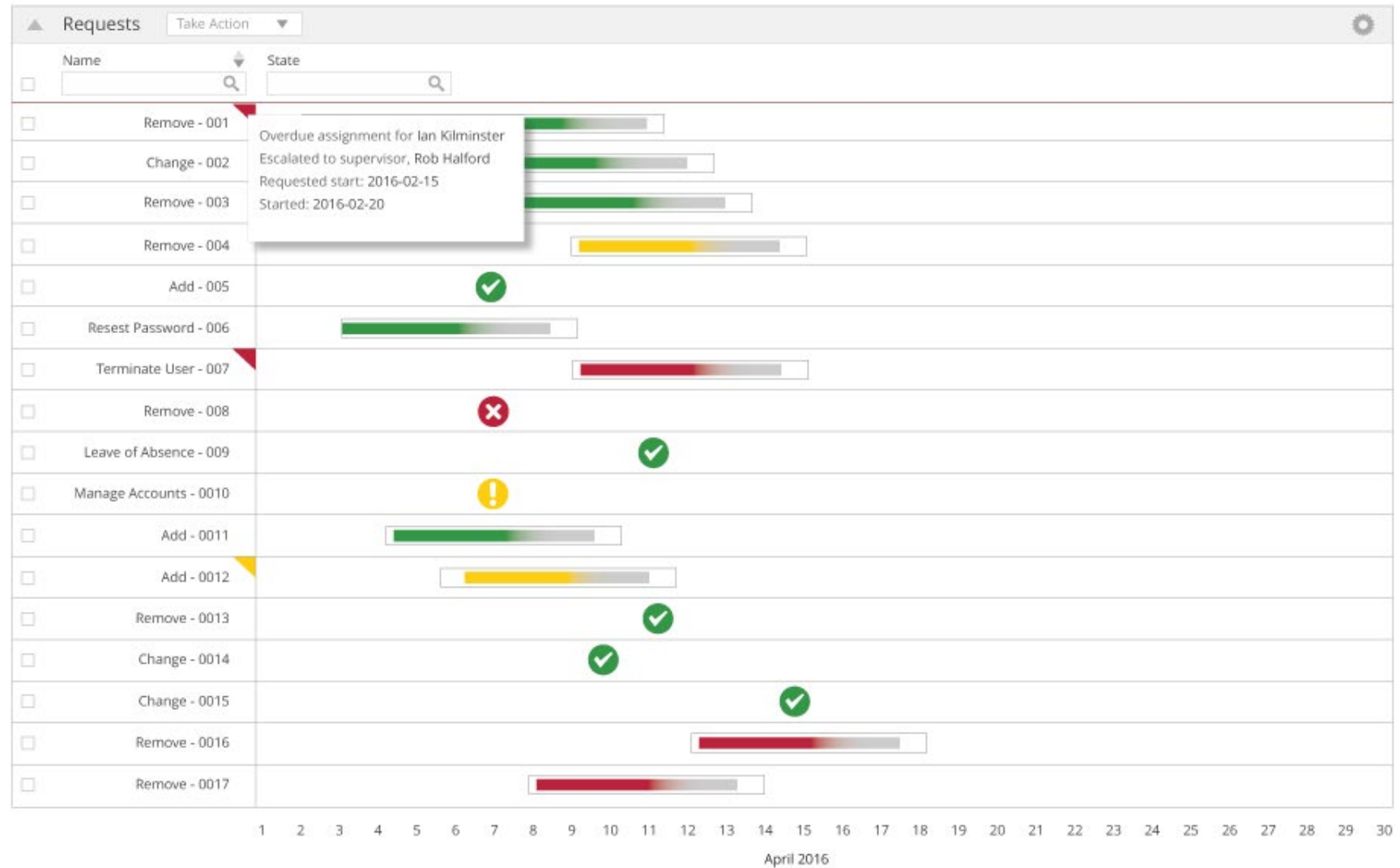
Monitor/Requester User Flow

Focus on Dashboards

Request progression and tasks can be tracked and understood from this page.



Request progression and tasks can be tracked and understood from this page.



Requests Take Action

Name

Cancel Request
Reset Password
Terminate User
Leave of Absence
Manage Accounts

Request ID	Request Type	Status	Start Date	End Date
Remove - 004	Remove	Completed	2016-04-09	2016-04-15
Add - 005	Add	Completed	2016-04-07	2016-04-07
Resest Password - 006	Resest Password	Completed	2016-04-03	2016-04-09
Terminate User - 007	Terminate User	Completed	2016-04-09	2016-04-15
Remove - 008	Remove	Completed	2016-04-07	2016-04-07
Leave of Absence - 009	Leave of Absence	Completed	2016-04-11	2016-04-11
Manage Accounts - 0010	Manage Accounts	Completed	2016-04-07	2016-04-07
Add - 0011	Add	Completed	2016-04-04	2016-04-10
Add - 0012	Add	Completed	2016-04-06	2016-04-12
Remove - 0013	Remove	Completed	2016-04-11	2016-04-11
Change - 0014	Change	Completed	2016-04-10	2016-04-10
Change - 0015	Change	Completed	2016-04-15	2016-04-15
Remove - 0016	Remove	Completed	2016-04-12	2016-04-18
Remove - 0017	Remove	Completed	2016-04-08	2016-04-14

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

April 2016

Request progression and tasks can be tracked and understood from this page.

▲ Reque

Add Access

?

X

Name

Description

Fulfillment Date

Revocation Date

Description

Request Sources

Users

Groups

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Name: ABC_AD


Type: Active Directory

Description: Directory for all 250K users and groups


Name: ABC_AD

Type: Active Directory


Description: Directory for all 250K users and groups




Name: Ian Kilminster
Title: Company Title 1
Business Unit: EMEA
Department: 99
Email: ian.kilminster@company.com



Name: Wendy Williams
Title: Company Title 2
Business Unit: USA
Department: 99
Email: wendy.williams@company.com



Name: Patricia Andrzejewski
Title: Company Title 3
Business Unit: USA
Department: 99
Email: patricia.andrzejewski@company.com



Name: Lita Ford
Title: Company Title 4
Business Unit: USA
Department: 99
Email: lita.ford@company.com

Name: GRP1

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 9

Name: GRP2

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 16

Name: GRP3

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 27

Name: GRP4

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 5

Submit

Cancel

Remove - 0017

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

Request progression and tasks can be tracked and understood from this page.

Requ

Add Access

Name

Description

Fulfillment Date

Revocation Date

Description

Request Sources

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Name: ABC_AD

Type: Active Directory


Description: Directory for all 250K users and groups


Name: ABC_AD


Type: Active Directory


Description: Directory for all 250K users and groups

Users

 Name: Ian Kilminster
Title: Company Title 1
Business Unit: EMEA
Department: 99
Email: ian.kilminster@company.com

 Name: Wendy Williams
Title: Company Title 2
Business Unit: USA
Department: 99
Email: wendy.williams@company.com

 Name: Patricia Andrzejewski
Title: Company Title 3
Business Unit: USA
Department: 99
Email: patricia.andrzejewski@company.com

 Name: Lita Ford
Title: Company Title 4
Business Unit: USA
Department: 99
Email: lita.ford@company.com

Groups

Name: GRP1
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 9

Name: GRP2
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 16

Name: GRP3
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 27

Name: GRP4
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 5

Submit

Cancel

Remove - 0017

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

April 2016

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

Request progression and tasks can be tracked and understood from this page.

Request Sources

Name: ABC_AD
Type: Active Directory
Description: Directory for all 250K users and groups

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Type: Active Directory
Description: Directory for all 250K users and groups

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Type: Active Directory
Description: Directory for all 250K users and groups

Name: ABC_AD
Type: Active Directory
Description: Directory for all 250K users and groups

Fulfillment Date

Revocation Date

Description

Users

Name: Ian Kilminster
Title: Company Title 1
Business Unit: EMEA
Department: 99
Email: ian.kilminster@company.com

Name: Wendy Williams
Title: Company Title 2
Business Unit: USA
Department: 99
Email: wendy.williams@company.com

Name: Patricia Andrzejewski
Title: Company Title 3
Business Unit: USA
Department: 99
Email: patricia.andrzejewski@company.com

Name: Lita Ford
Title: Company Title 4
Business Unit: USA
Department: 99
Email: lita.ford@company.com

Groups

Name: GRP1
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 9

Name: GRP2
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 16

Name: GRP3
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 27

Name: GRP4
Description: Group one description
Application Name: ABC_AD
Collector: ABC_AD
Members: 5

Submit

Cancel

Remove - 0017

Request progression and tasks can be tracked and understood from this page.

Requ

Add Access

Name

Description

Fulfillment Date

Revocation Date

Description

Request Sources

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

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Type: Active Directory


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Type: Active Directory

Description: Directory for all 250K users and groups

Users




Name: Ian Kilminster

Title: Company Title 1

Business Unit: EMEA

Department: 99

Email: ian.kilminster@company.com




Name: Wendy Williams

Title: Company Title 2

Business Unit: USA

Department: 99

Email: wendy.williams@company.com




Name: Patricia Andrzejewski

Title: Company Title 3

Business Unit: USA

Department: 99

Email: patricia.andrzejewski@company.com



Name: Lita Ford

Title: Company Title 4

Business Unit: USA

Department: 99

Email: lita.ford@company.com

Groups

Name: GRP1

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 9

Name: GRP2

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 16

Name: GRP3

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 27

Name: GRP4

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 5

Submit

Cancel

Remove - 0017

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

April 2016

Request progression and tasks can be tracked and understood from this page.

▲ Reque

Add Access

Name

Description

Fulfillment Date

Revocation Date

Description

Request Sources

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

✓

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Name: ABC_AD

Type: Active Directory

Description: Directory for all 250K users and groups

Users

Name: Ian Kilminster

Title: Company Title 1

Business Unit: EMEA

Department: 99

Email: ian.kilminster@company.com

Name: Wendy Williams

Title: Company Title 2

Business Unit: USA

Department: 99

Email: wendy.williams@company.com

✓

Name: Patricia Andrzejewski

Title: Company Title 3

Business Unit: USA

Department: 99

Email: patricia.andrzejewski@company

Name: Lita Ford

Title: Company Title 4

Business Unit: USA

Department: 99

Email: lita.ford@company.com

Groups

Name: GRP1

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 9

✓

Name: GRP2

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 16

Name: GRP3

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

Members: 27

Name: GRP4

Description: Group one description

Application Name: ABC_AD

Collector: ABC_AD

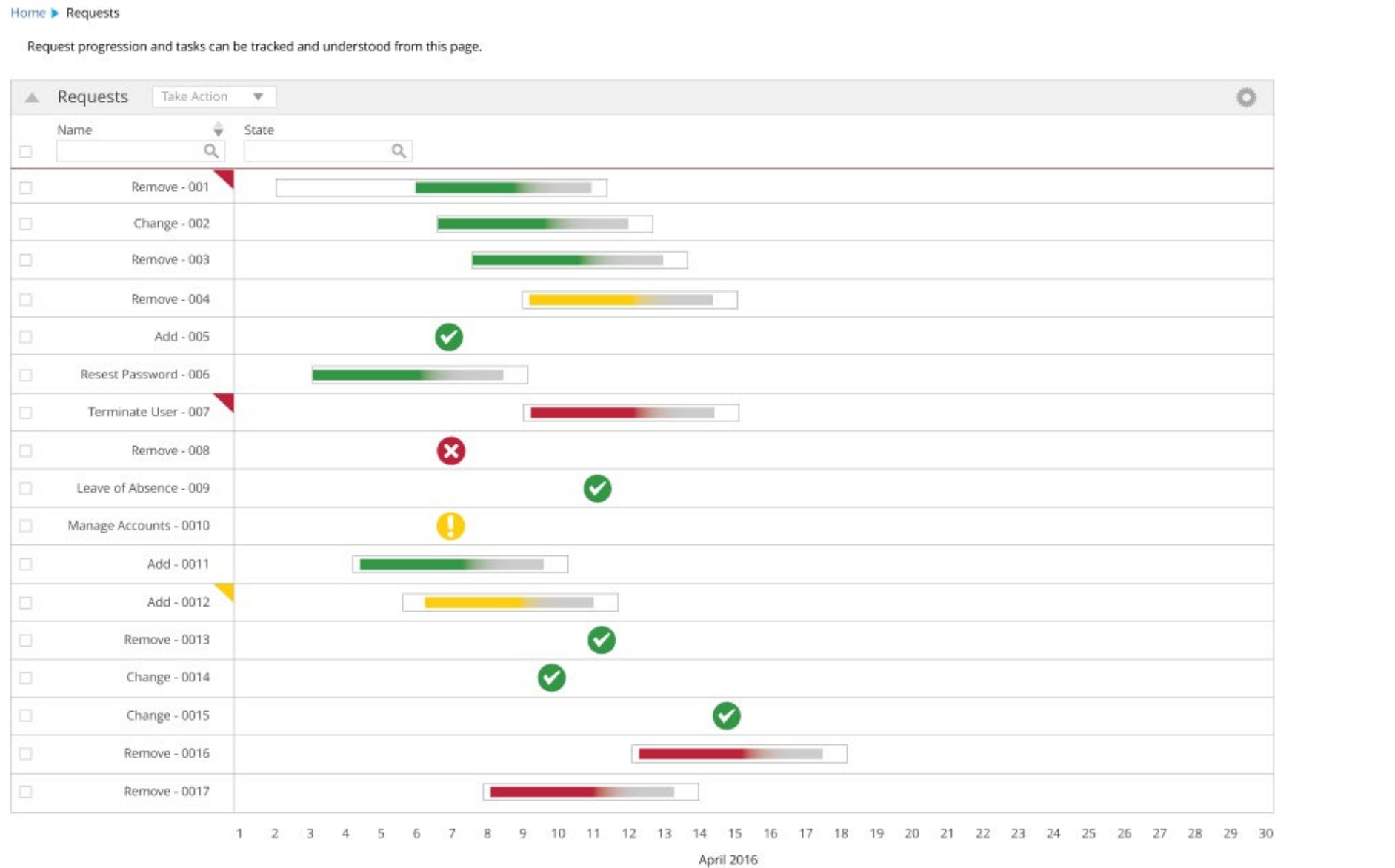
Members: 5

Submit

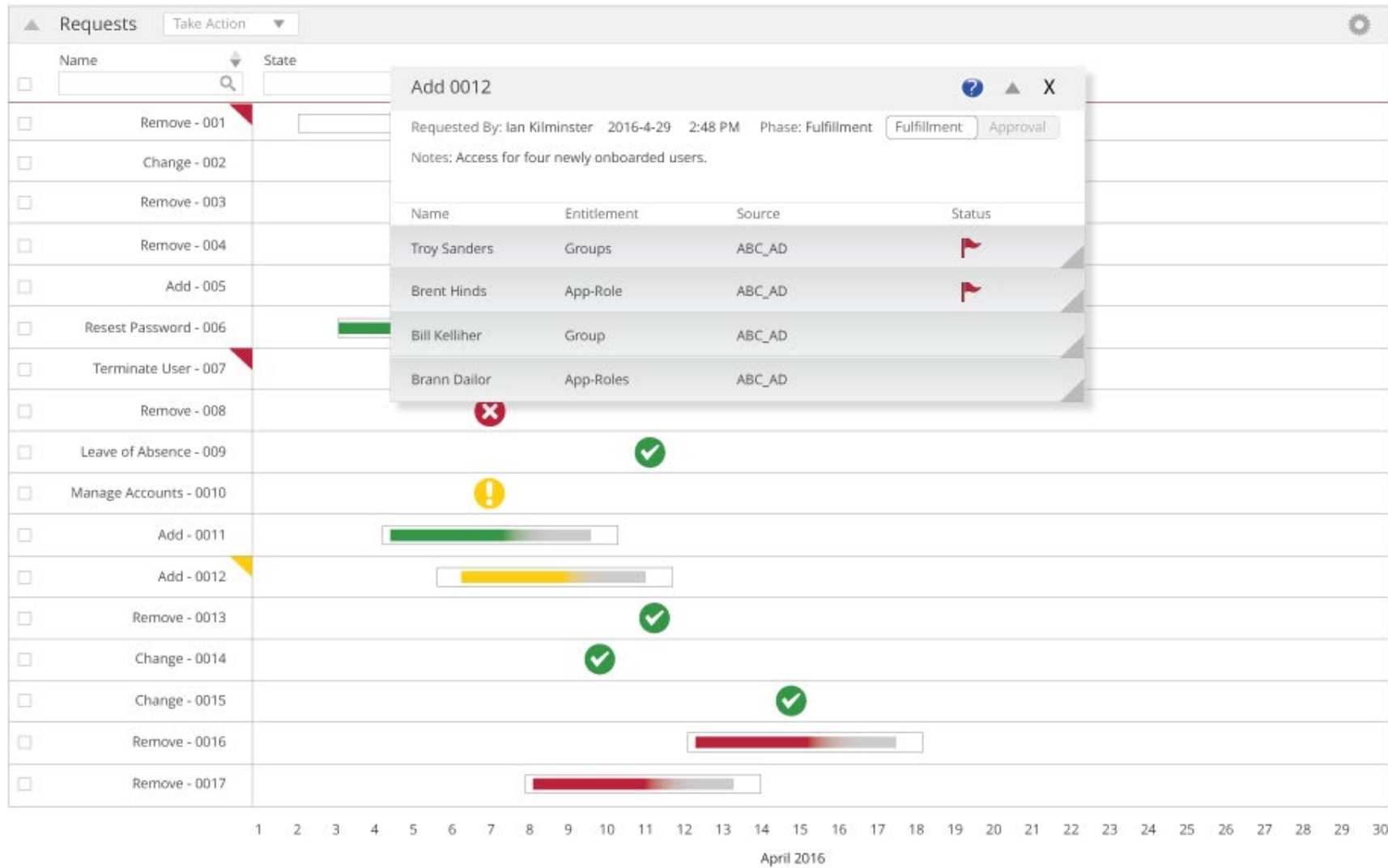
Cancel

Remove - 0017

Your request has been submitted



Request progression and tasks can be tracked and understood from this page.



Home > Requests

Request progression and tasks can be tracked and understood from this page.

RequestsTake Action

NameState

<input type="checkbox"/>		
<input type="checkbox"/>	Remove - 001	
<input type="checkbox"/>	Change - 002	
<input type="checkbox"/>	Remove - 003	
<input type="checkbox"/>	Remove - 004	
<input type="checkbox"/>	Add - 005	
<input type="checkbox"/>	Reset Password - 006	
<input type="checkbox"/>	Terminate User - 007	
<input type="checkbox"/>	Remove - 008	
<input type="checkbox"/>	Leave of Absence - 009	
<input type="checkbox"/>	Manage Accounts - 0010	
<input type="checkbox"/>	Add - 0011	
<input type="checkbox"/>	Add - 0012	
<input type="checkbox"/>	Remove - 0013	
<input type="checkbox"/>	Change - 0014	
<input type="checkbox"/>	Change - 0015	
<input type="checkbox"/>	Remove - 0016	
<input type="checkbox"/>	Remove - 0017	

123456789101112131415161718192021222324252627282930

April 2016

Add 0012

Requested By: Ian Kilminster 2016-4-29 2:48 PM Phase: Fulfillment

FulfillmentApproval

Notes: Access for four newly onboarded users.

Name	Entitlement	Source	Status
Troy Sanders	Groups		
Brent Hinds	App-Role		
Bill Kelliher	Group		
Brann Dailor	App-Roles	ABC_AD	

2 overdue assignments
GRP1: 2016-5-03 2:48 PM
GRP10: 2016-5-03 2:48 PM
Email reminders sent: 2016-5-04 2:48 PM
Escalation: 2016-5-06 2:48 PM

Request progression and tasks can be tracked and understood from this page.

Requests

Take Action

Name

State

Remove - 001

Change - 002

Remove - 003

Remove - 004

Add - 005

Reset Password - 006

Terminate User - 007

Remove - 008

Leave of Absence - 009

Manage Accounts - 0010

Add - 0011

Add - 0012

Remove - 0013

Change - 0014

Change - 0015

Remove - 0016

Remove - 0017

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20

21

22

23

24

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26

27

28

29

30

April 2016

Add 0012

?

▲

X

Requested By: Ian Kilminster

2016-4-29

2:48 PM

Phase: Fulfillment

Fulfillment

Approval

Notes: Access for four newly onboarded users.

Name

Entitlement

Source

Status

Troy Sanders

Groups

ABC_AD

Assigned to AveksaAdmin

Take Action

Groups

☐

GRP1

☐

GRP10

☒

GRP100

Attachments

Comments

Save

Cancel

Brent Hinds

App-Roles

ABC_AD

Bill Kelliher

Group

ABC_AD

Brann Dailor

App-Role

ABC_AD

Request progression and tasks can be tracked and understood from this page.

Requests

Take Action

Name

State

Remove - 001

Change - 002

Remove - 003

Remove - 004

Add - 005

Reset Password - 006

Terminate User - 007

Remove - 008

Leave of Absence - 009

Manage Accounts - 0010

Add - 0011

Add - 0012

Remove - 0013

Change - 0014

Change - 0015

Remove - 0016

Remove - 0017

Add 0012

Requested By: Ian Kilminster

2016-4-29

2:48 PM

Phase: Fulfillment

Fulfillment

Approval

Notes: Access for four newly onboarded users.

Name	Entitlement	Source	Status
Troy Sanders	Groups	ABC_AD	

Assigned to AveksaAdmin

Take Action

Complete

Cancel

Reassign

Workflow

Upload Attachment

Groups

☐ GRP1

☐ GRP10

☒ GRP100

Comments

Save

Cancel

Brent Hinds	App-Roles	ABC_AD	
Bill Kelliher	Group	ABC_AD	
Brann Dailor	App-Role	ABC_AD	

123456789101112131415161718192021222324252627282930

April 2016

Request progression and tasks can be tracked and understood from this page.

Requests

Take Action

Name

State

Remove - 001

Change - 002

Remove - 003

Remove - 004

Add - 005

Reset Password - 006

Terminate User - 007

Remove - 008

Leave of Absence - 009

Manage Accounts - 0010

Add - 0011

Add - 0012

Remove - 0013

Change - 0014

Change - 0015

Remove - 0016

Remove - 0017

Add 0012

Requested By: Ian Kilminster

2016-4-29

2:48 PM

Phase: Fulfillment

Fulfillment

Approval

Notes: Access for four newly onboarded users.

Name

Entitlement

Source

Status

Troy Sanders

Groups

ABC_AD

Assigned to AveksaAdmin

Take Action

Groups

Attachments

GRP1

GRP10

GRP100

Complete

AFX Fulfillment: Changes processed by AFX handler

Overdue

GRP1: 2016-5-03

Email reminder sent: 2016-5-04 2:48 PM

Escalation: 2016-5-06 2:48 PM

Save

Cancel

Brent Hinds

App-Roles

ABC_AD

Bill Kelliher

Group

ABC_AD

Brann Dailor

App-Role

ABC_AD

1

2

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30

April 2016

Request progression and tasks can be tracked and understood from this page.

Requests

Take Action

Name

State

<input type="checkbox"/>		
<input type="checkbox"/>	Remove - 001	
<input type="checkbox"/>	Change - 002	
<input type="checkbox"/>	Remove - 003	
<input type="checkbox"/>	Remove - 004	
<input type="checkbox"/>	Add - 005	
<input type="checkbox"/>	Reset Password - 006	
<input type="checkbox"/>	Terminate User - 007	
<input type="checkbox"/>	Remove - 008	
<input type="checkbox"/>	Leave of Absence - 009	
<input type="checkbox"/>	Manage Accounts - 0010	
<input type="checkbox"/>	Add - 0011	
<input type="checkbox"/>	Add - 0012	
<input type="checkbox"/>	Remove - 0013	
<input type="checkbox"/>	Change - 0014	
<input type="checkbox"/>	Change - 0015	
<input type="checkbox"/>	Remove - 0016	
<input type="checkbox"/>	Remove - 0017	

123456789101112131415161718192021222324252627282930

April 2016

Add 0012

?

▲

X

Requested By: Ian Kilminster 2016-4-29 2:48 PM Phase: Fulfillment

FulfillmentApproval

Notes: Access for four newly onboarded users.

Name	Entitlement	Source	Status
Troy Sanders	Groups	ABC_AD	

Assigned to AveksaAdmin

Take Action

Groups

☒ GRP1

☐ GRP10

☒ GRP100

Attachments

Comments

Save

Cancel

Brent Hinds	App-Roles	ABC_AD	
Bill Kelliher	Group	ABC_AD	
Brann Dailor	App-Role	ABC_AD	

Request progression and tasks can be tracked and understood from this page.

▲

Requests

Take Action ▼

⚙

Name

State

☐

☐

Remove - 001

☐

Change - 002

☐

Remove - 003

☐

Remove - 004

☐

Add - 005

☐

Reset Password - 006

☐

Terminate User - 007

☐

Remove - 008

☐

Leave of Absence - 009

☐

Manage Accounts - 0010

☐

Add - 0011

☐

Add - 0012

☐

Remove - 0013

☐

Change - 0014

☐

Change - 0015

☐

Remove - 0016

☐

Remove - 0017

1

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12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

30

April 2016

Add 0012

?

▲

X

Requested By: Ian Kilminster

2016-4-29

2:48 PM

Phase: Fulfillment

Fulfillment

Approval

Notes: Access for four newly onboarded users.

Name

Entitlement

Source

Status

Troy Sanders

Groups

ABC_AD

Assigned to AveksaAdmin

Take Action ▼

Complete

Cancel

Reassign

Workflow

Upload Attachment

Groups

GRP1

GRP10

GRP100

Comments

Save

Cancel

Brent Hinds

App-Roles

ABC_AD

Bill Kelliher

Group

ABC_AD

Brann Dailor

App-Role

ABC_AD

April 2016